**INTEREST RATES MARKET NOTICE**

**Date: 16 July 2014**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRS117”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 17 July 2014 under its **Note Programme** dated **29 November 2011**.

**INSTRUMENT TYPE: ZERO COUPON COMMODITY LINKED NOTE**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 9,248,239,929.00

**Bond Code** FRS117

**Nominal Issued** R 37,268,000.00

**Issue Price** 100%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 5 May 2016

**Books Close** 1 May 2016

**Interest Payment Date(s)** 5 May 2016

**Last Day to Register** By 17:00 on 30 April 2016

**Issue Date** 17 July 2014

**Date Convention** Modified Following

**Interest Commencement Date** 17 July 2014

**First Interest Payment Date** 5 May 2016

**ISIN No.** ZAG000117706

**Additional Information** Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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